UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS

In re:	§	
Serta Simmons Bedding LLC, et al	§	Civil Action No. 4:23cv2292
Debtor	§	
	§	Bankruptcy Case No. 23adv9001
LCM Appellants	§	
Appellant	§	

Notice of Filing of an Appeal

- 1. A notice of appeal to the district court was filed before the bankruptcy court on June 20, 2023
- 2. This appeal has been assigned to United States District Judge Andrew S. Hanen.
- 3. The appeal has been docketed as 4:23cv2292.
- 4. Motions affecting this appeal, or the judgment or order from which this appeal is taken must be filed in accordance with Fed. R. Bankr. P. 8006, 8007, 8008 and 8009(e).
- 5. Within 14 days after the notice of appeal was filed, the appellant must file a designation of the record. *See* Fed. R. Bankr. P. 8009. Within 14 days after being served with the appellant's designation, appellees may file additional designations.
- 6. Designations of the record must be filed with the bankruptcy court. Do not file copies of designated items that are already on file with the bankruptcy court. Parties must electronically file copies of admitted trial exhibits they designate for inclusion in the record.

Date June 22, 2023

Nathan Ochsner, Clerk of Court R. Smith

Deputy Clerk

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United States Bankruptcy Court Southern District of Texas

Serta Simmons Bedding LLC et al.,

Adv. Proc. No. 23-09001-drj Plaintiff

AG Centre Street Partnership et al.,

Defendant

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 13 Form ID: pdf007 Total Noticed: 12 Date Rcvd: Jun 22, 2023

The following symbols are used throughout this certificate:

Definition Symbol

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 24, 2023:

Recip ID		Recipient Name and Address
aty	+	Michael S Shuster, Holwell Shuster & Goldberg LLP, 425 Lexington Avenue, 14th Floor, New York, NY 10017-3903
intp	+	Epiq Corporate Restructuring, LLC, 777 Third Ave, 12th Floor, NEW YORK, NY 10017-1302
intp	+	Kelley Drye & Warren LLP, 3 World Trade Center, 175 Greenwich Street, New York, NY 10007-2759
dft	+	LCM 26 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+	LCM 27 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+	LCM 28 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cr	+	LCM Lenders, c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+	LCM XXII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+	LCM XXIII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+	LCM XXIV LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+	LCM XXV Ltd., c/o John J. Sparacino, McKool Smith PC, 600 Travis Street, Suite 7000 Houston, TX 77002-3018
cr	+	c/o Bruce J. Ruzinsk PTL Lender Group, Jackson Walker LLP, 1401 McKinney Street, Suite 1900, Houston, TX 77010-1900

TOTAL: 12

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
dit	+ Email/Text: jsparacino@mckoolsmith.com	Jun 22 2023 20:25:00	LCM 26 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+ Email/Text: jsparacino@mckoolsmith.com	Jun 22 2023 20:25:00	LCM 27 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+ Email/Text: jsparacino@mckoolsmith.com	Jun 22 2023 20:25:00	LCM 28 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cr	+ Email/Text: jsparacino@mckoolsmith.com	Jun 22 2023 20:25:00	LCM Lenders, c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+ Email/Text: jsparacino@mckoolsmith.com	Jun 22 2023 20:25:00	LCM XXII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+ Email/Text: jsparacino@mckoolsmith.com	Jun 22 2023 20:25:00	LCM XXIII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+ Email/Text: jsparacino@mckoolsmith.com	Jun 22 2023 20:25:00	LCM XXIV LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+ Email/Text: jsparacino@mckoolsmith.com	Jun 22 2023 20:25:00	LCM XXV Ltd., c/o John J. Sparacino, McKool Smith PC, 600 Travis Street, Suite 7000, Houston, TX 77002-3018

TOTAL: 8

BYPASSED RECIPIENTS

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The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

preferred addre	255, 01 ## Out 01 u	ate for warding orders with OSFS.
Recip ID cd	Bypass Reason	Name and Address ABR Reinsurance Ltd.
dft		AG Centre Street Partnership et al.
dft		AG Centre Street Partnership, L.P.
3pp		AG Centre Street Partnership, L.P.
3рр		AG Centre Street Partnership, L.P.
dft		AG Credit Solutions Non-ECI Master Fund, L.P.
3pp		AG Credit Solutions Non-ECI Master Fund, L.P.
3pp		AG Credit Solutions Non-ECI Master Fund, L.P.
dft		AG SF Master (L), L.P.
3рр		AG SF Master (L), L.P.
3pp		AG SF Master (L), L.P.
dft		AG Super Fund Master, L.P.
3pp		AG Super Fund Master, L.P.
3pp		AG Super Fund Master, L.P.
cd		AGF Floating Rate Income Fund
		Ad Hoc Group of First Lien Lenders
intp cd		•
		Annisa CLO, Ltd.
cd		Arrowood Indemnity
cd		Arrowood Indemnity as Administrator of the Pension
dft		Ascribe III Investments, LLC
3pp		Ascribe III Investments, LLC
3pp		Ascribe III Investments, LLC
cd		BA/Cscredit 1 LLC
cd		BOC Pension Investment Fund
cd		BSG Fund Management B.V.
cd		Babson CLO Ltd. 2014-1
cd		Baloise Senior Secured Loan Fund
cd		Barings BDC Senior Funding I, LLC
3pd		Barings BDC, Inc.
3pd		Barings CLO Ltd. 2013-I
3pd		Barings CLO Ltd. 2015-I
3pd		Barings CLO Ltd. 2015-II
3pd		Barings CLO Ltd. 2016-I
3pd		Barings CLO Ltd. 2016-II
3pd		Barings CLO Ltd. 2017-I
3pd		Barings CLO Ltd. 2018-I
3pd		Barings CLO Ltd. 2018-III
3pd		Barings CLO Ltd. 2018-IV
3pd		Barings CLO Ltd. 2018-IV
3pd		Barings CLO Ltd. 2019-II
3pd		Barings Global Credit Income Opportunities Fund
3pd		Barings Global Floating Rate Fund, a Series of Bar
3pd		Barings Global High Yield Credit Strategies Limite
3pd		Barings Global Loan Limited
3pd		Barings Global Loan and High Yield Bond Limited
=		Barings Global Multi-Credit Strategy 1 Limited
3pd		•
3pd		Barings Global Multi-Credit Strategy 2 Limited
3pd		Barings Global Multi-Credit Strategy 3 Limited
3pd		Barings Global Multi-Credit Strategy 4 Limited
3pd		Barings Global Special Situations Credit 3 S.A.R.L
cd		Barings LLC
cd		Barings LLC
cd		Barings LLC
3pd		Barings Segregated Loans 3 S.A R.L.
3pd		Barings U.S Loan Limited
cr		Barings, LLC
3pd		BayCity Alternative Investment Funds SICAV-SIF - B $$
3pd		BayCity Senior Loan Master Fund Ltd.
3pd		Bayvk R2-Fonds Segment Bayvk R2 Barings
3pd		Bentham Strategic Loan Fund

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3pd Bentham Syndicated Loan Fund

3pd Betony CLO 2, Ltd.

3pd BlackRock Credit Strategies Income Fund of BlackRo

3pd BlackRock Debt Strategies Fund, Inc.

3pd BlackRock Floating Rate Income Portfolio of BlackR 3pd BlackRock Floating Rate Income Strategies Fund, In

3pd BlackRock Floating Rate Income Trust

3pd BlackRock Global Investment Series: Income Strateg

3pd BlackRock Limited Duration Income Trust

3pd BlackRock Multi-Asset Income Portfolio of BlackRoc

3pd BlackRock Senior Floating Rate Portfolio

3pd Blue Shield of California

cd Boston Management and Research
cd Boston Management and Research

3pd Bowery Funding ULC

3pdBrighthouse Funds Trust I - Brighthouse/Eaton Vanc3pdCalifornia State Teachers Retirement System3pdCalifornia Street CLO IX Limited Partnership

3pd California Street CLO XII, Ltd.

3pd Calvert Management Series - Calvert Floating-Rate

3pd Carbone CLO, Ltd. intp Citadel LLC

dft Columbia Cent CLO 21 Limited
3pp Columbia Cent CLO 21 Limited
3pp Columbia Cent CLO 21 Limited
dft Columbia Cent CLO 27 Limited
3pp Columbia Cent CLO 27 Limited
3pp Columbia Cent CLO 27 Limited
3pp Columbia Cent CLO 27 Limited

dft Columbia Floating Rate Income Fund, a series of Co
3pp Columbia Floating Rate Income Fund, a series of Co
dft Columbia Strategic Income Fund, a series of Columb
3pp Columbia Strategic Income Fund, a series of Columb
3pp Columbia Strategic Income Fund, a series of Columb
3pd Commonwealth of Pennsylvania Treasury Department

dft Contrarian Capital Fund I, L.P.
3pp Contrarian Capital Fund I, L.P.
3pp Contrarian Capital Fund I, L.P.

dft Contrarian Centre Street Partnership, L.P.
3pp Contrarian Centre Street Partnership, L.P.
3pp Contrarian Centre Street Partnership, L.P.
dft Contrarian Distressed Debt Fund, L.P.
3pp Contrarian Distressed Debt Fund, L.P.
3pp Contrarian Distressed Debt Fund, L.P.
3pp Contrarian Distressed Debt Fund, L.P.
3pd Copperhill Loan Fund I, LLC

pla Credit Suisse Asset Management, LLC
cd Credit Suisse Asset Management, LLC
cd Credit Suisse Asset Management, LLC
3pd Credit Suisse Floating Rate High Income Fund

3pd Credit Suisse Floating Rate Trust 3pd Credit Suisse Nova (Lux)

3pd Credit Suisse Strategic Income Fund

3pd Crown Managed Accounts SPC - Crown/BA 2 SP

3pdDaVinci Reinsurance Ltd.3pdDiversified Credit Portfolio Ltd.3pdDollar Senior Loan Fund, Ltd.

3pd Dollar Senior Loan Master Fund II, Ltd.

3pd Dryden 30 Senior Loan Fund
3pd Dryden 33 Senior Loan Fund
3pd Dryden 36 Senior Loan Fund
3pd Dryden 37 Senior Loan Fund
3pd Dryden 38 Senior Loan Fund
3pd Dryden 38 Senior Loan Fund
3pd Dryden 40 Senior Loan Fund
3pd Dryden 41 Senior Loan Fund

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3pd	Dryden 42 Senior Loan Fund
3pd	Dryden 43 Senior Loan Fund
3pd	Dryden 45 Senior Loan Fund
3pd	Dryden 47 Senior Loan Fund
3pd	Dryden 49 Senior Loan Fund
3pd	Dryden 50 Senior Loan Fund
3pd	Dryden 53 CLO, Ltd.
3pd	Dryden 54 Senior Loan Fund
3pd	Dryden 55 CLO, Ltd.
3pd	Dryden 57 CLO, Ltd.
3pd	Dryden 58 CLO, Ltd.
3pd	Dryden 60 CLO, Ltd.
3pd	Dryden 61 CLO, Ltd.
3pd	Dryden 64 CLO, Ltd.
3pd	Dryden 65 CLO, Ltd.
3pd	Dryden 70 CLO, Ltd.
3pd	Dryden 75 CLO, Ltd.
3pd	Dryden XXV Senior Loan Fund

31 Dryden XXVI Senior Loan Fund 3pd Dryden XXVIII Senior Loan Fund 3pd Eaton Vance CLO 2013-1 Ltd 3pd Eaton Vance CLO 2014-1R Ltd 3pd Eaton Vance CLO 2015-1 Ltd 3pd Eaton Vance CLO 2018-1 Ltd 3pd 3pd Eaton Vance CLO 2019-1 Ltd 3pd Eaton Vance Floating Rate Portfolio

3pd Eaton Vance Floating-Rate 2022 Target Term Trust 3pd Eaton Vance Floating-Rate Income Plus Fund 3pd Eaton Vance Floating-Rate Income Trust 3pd Eaton Vance Institutional Senior Loan Fund 3pd Eaton Vance Institutional Senior Loan Plus Fund 3pd Eaton Vance International (Cayman Islands) Floatin 3pd Eaton Vance Limited Duration Income Fund 3pd Eaton Vance Loan Holding Limited

cd Eaton Vance Management cd Eaton Vance Management

3pd Eaton Vance Senior Floating-Rate Trust 3pd Eaton Vance Senior Income Trust

3pd Eaton Vance Short Duration Diversified Income Fund

3pd Eaton Vance VT Floating Rate Income Fund

Elevation CLO 2013-1, Ltd. 3pd Elevation CLO 2014-2, Ltd. 3pd Elevation CLO 2015-4, Ltd. 3pd Elevation CLO 2016-5, Ltd. 3pd Elevation CLO 2017-6, Ltd. 3pd Elevation CLO 2017-7, Ltd. 3pd Elevation CLO 2017-8 Ltd. 3pd Elevation CLO 2018-10, Ltd. 3pd Elevation CLO 2018-9, Ltd. 3pd 3pd Erie Indemnity Company 3pd Erie Insurance Exchange

3pd First Eagle Bank Loan Select Master Fund 3pd First Eagle Senior Loan Fund (FSLF) 3pd Fixed Income Opportunities Nero, LLC

3pd G.A.S. (Cayman) Limited
dft Gamut Capital SSB, LLC
3pp Gamut Capital SSB, LLC
3pp Gamut Capital SSB, LLC
3pd HarbourView CLO VII-R, Ltd.
3pd Inflation Protection Fund-I Series

3pd Invesco BL Fund, Ltd.

3pd Invesco Dynamic Credit Opportunities Fund

3pd Invesco Floating Rate Fund

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3pd Invesco Floating Rate Income Fund 3pd Invesco Gemini US Loan Fund LLC

3pd Invesco Oppenheimer Fundamental Alternatives Fund

3pd Invesco Oppenheimer Master Loan Fund 3pd Invesco Oppenheimer Senior Floating Rate Fund 3pd Invesco Oppenheimer Senior Floating Rate Plus Fund

3pd Invesco SSL Fund LLC 3pd Invesco Senior Income Trust 3pd Invesco Senior Loan Fund

cd Invesco Senior Secured Management, Inc. cd Invesco Senior Secured Management, Inc.

intp Invesco Senior Secured Management, Inc. and Credit Invesco Zodiac Funds - Invesco US Senior Loan ESG 3pd 3pd Invesco Zodiac Funds - Invesco US Senior Loan Fund

3pd JPMBI re BlackRock BankLoan Fund

3pd Jocassee Partners LLC KP Fixed Income Fund 3pd KVK CLO 2013-1 Ltd. 3pd KVK CLO 2016-1 Ltd. 3pd 3pd KVK CLO 2018-1 Ltd. 3pd Kaiser Permanente Group Trust

3pd Kapitalforeningen Investin Pro, US Leveraged Loans

3pd MP CLO III Ltd. MP CLO IV Ltd. 3pd MP CLO VII Ltd. 3pd 3pd MP CLO VIII Ltd. 3pd MPLF Funding Ltd. 3pd MPSFR Financing 1 Ltd.

Madison Flintholm Senior Loan Fund I DAC

3pd 3pd Madison Park Funding X, Ltd. 3pd Madison Park Funding XI, Ltd. 3pd Madison Park Funding XII, Ltd. 3pd Madison Park Funding XIII, Ltd. 3pd Madison Park Funding XIV, Ltd. 3pd Madison Park Funding XIX, Ltd. Madison Park Funding XL, Ltd. 3pd Madison Park Funding XLI, Ltd. 3pd Madison Park Funding XLII, Ltd. 3pd Madison Park Funding XLIII, Ltd. 3pd Madison Park Funding XLIV, Ltd. 3pd Madison Park Funding XV, Ltd. 3pd Madison Park Funding XVI, Ltd. 3pd Madison Park Funding XVII, Ltd. 3pd Madison Park Funding XVIII, Ltd. 3pd Madison Park Funding XX, Ltd. 3pd Madison Park Funding XXI, Ltd. 3pd Madison Park Funding XXII, Ltd. 3pd

> Madison Park Funding XXIX, Ltd. Madison Park Funding XXV, Ltd. Madison Park Funding XXVI, Ltd. Madison Park Funding XXVII, Ltd. Madison Park Funding XXVIII, Ltd. Madison Park Funding XXX, Ltd. Madison Park Funding XXXI, Ltd. Madison Park Funding XXXII, Ltd. Madison Park Funding XXXIV, Ltd. Madison Park Funding XXXV, Ltd. Madison Park Funding XXXVII, Ltd.

Madison Park Funding XXIII, Ltd.

Madison Park Funding XXIV, Ltd.

3pd Magnetite VII, Limited 3pd Magnetite VIII, Limited 3pd Magnetite XC, Limited

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3pd	Magnetite XII, Limited
3pd	Magnetite XIV-R, Limited
3pd	Magnetite XIX, Limited
3pd	Magnetite XV, Limited
3pd	Magnetite XVI, Limited
3pd	Magnetite XVII, Limited
3pd	Magnetite XVIII, Limited
3pd	Magnetite XX, Limited
3pd	Marathon CLO IX Ltd.
3pd	Marathon CLO V Ltd.
3pd	Marathon CLO VII Ltd.
3pd	Marathon CLO VIII Ltd.
3pd	Marathon CLO X Ltd.
3pd	Marathon CLO XI Ltd.
3pd	Marble Point CLO X Ltd.
3pd	Marble Point CLO XI Ltd.
3pd	Marble Point CLO XII Ltd.

3pd Maryland State Retirement and Pension System

3pd Menard, Inc. 3pd Milos CLO, Ltd.

3pd Municipal Employees Annuity & Benefit Fund of Chic

3pd NC Garnet Fund, LP
3pd Newark BSL CLO 1, Ltd.
3pd Newark BSL CLO 2, Ltd.
dft North Star Debt Holdings, L.P.
3pp North Star Debt Holdings, L.P.
3pp North Star Debt Holdings, L.P.

3pd Nuveen Diversified Dividend and Income Fund

3pd Nuveen Floating Rate Income Fund

3pd Nuveen Floating Rate Income Opportunity Fund

3pd Nuveen Senior Income Fund

3pdNuveen Short Duration Credit Opportunities Fund3pdNuveen Symphony Floating Rate Income Fund3pdOaktree Opportunities Fund X Holdings (Delaware) L3pdOaktree Opportunities Fund Xb Holdings (Delaware),

3pdOaktree Opps X Holdco Ltd.3pdOne Eleven Funding I, Ltd.3pdOne Eleven Funding II, Ltd.

3pd PK-SSL Investment Fund Limited Partnership

3pd Peaks CLO 3, Ltd.

3pd Pensiondanmark Pensionforsikringsaktieselskab

3pd Phillips 66 Retirement Plan Trust 3pd Principal Diversified Real Asset CIT

3pd Principal Funds, Inc - Diversified Real Asset Fund

3pd Recette CLO, Ltd.

3pd Renaissance Investment Holdings Ltd. dft Represented Third-Party Defendants

3pd Riserva CLO, Ltd. intp Ropes & Gray LLP

3pd Russell Absolute Return Fixed Income Fund

3pd Russell Floating Rate Fund

3pdRussell Global Unconstrained Bond Pool3pdRussell Multi-Asset Core Plus Fund3pdRussell Unconstrained Total Return Fund

3pd SCOF-2 Ltd.
3pd Senior Debt Portfolio
3pd Sentry Insurance Company

3pd Serengeti (Loan Fund), a Series Trust of the Multi

pla Serta Simmons Bedding LLC et al.
cd Serta Simmons Bedding, LLC
cd Serta Simmons Bedding, LLC
dft Shackleton 2013-III CLO, Ltd.
3pp Shackleton 2013-III CLO, Ltd.

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3pp	Shackleton 2013-III CLO, Ltd.
dft	Shackleton 2013-IV-R CLO, Ltd.
3pp	Shackleton 2013-IV-R CLO, Ltd.
3pp	Shackleton 2013-IV-R CLO, Ltd.
dft	Shackleton 2014-V-R CLO, Ltd.
3pp	Shackleton 2014-V-R CLO, Ltd.
3pp	Shackleton 2014-V-R CLO, Ltd.
3pp	Shackleton 2015-VII-R CLO, Ltd.
3pp	Shackleton 2015-VII-R CLO, Ltd.
dft	Shackleton 2015-VII-R CLO, Ltd.
3pp	Shackleton 2017-XI CLO, Ltd.
3pp	Shackleton 2017-XI CLO, Ltd.
dft	Shackleton 2017-XI CLO, Ltd.
dft	Silver Oak Capital, L.L.C.
3pp	Silver Oak Capital, L.L.C.
3pp	Silver Oak Capital, L.L.C.
3pd	Staniford Street CLO Ltd.

3pd State of New Mexico State Investment Council

3pd Stichting Pensioenfonds Hoogovens

3pd Symphony CLO XIV, Ltd.
3pd Symphony CLO XIX Ltd.
3pd Symphony CLO XV, Ltd.
3pd Symphony CLO XVI, Ltd.
3pd Symphony CLO XVII, Ltd.
3pd Symphony CLO XVII, Ltd.
3pd Symphony CLO XX Ltd.

3pd Symphony Floating Rate Senior Loan Fund

3pd TAO Fund, LLC

3pd TCI-Symphony 2016-1 Ltd.
3pd TCI-Symphony 2017-1 Ltd.
3pd Telstra Superannuation Scheme
3pd The City of New York Group Trust

3pd The Eaton Corporation Master Retirement Trust

3pd Third Party Defendants
wit UBS AG, Stamford Branch
3pd Upland CLO, Ltd.

3pd Venture 28A CLO, Limited 3pd Venture 31 CLO, Limited Venture 32 CLO, Limited 3pd Venture 33 CLO, Limited 3pd Venture 35 CLO, Limited 3pd Venture XII CLO, Limited 3pd Venture XIII CLO, Limited 3pd Venture XIV CLO, Limited 3pd Venture XIX CLO, Limited 3pd Venture XV CLO, Limited 3pd Venture XVI CLO, Limited 3pd Venture XVII CLO Limited 3pd Venture XVIII CLO, Limited 3pd Venture XX CLO, Limited 3pd Venture XXI CLO, Limited 3pd Venture XXII CLO, Limited 3pd 3pd Venture XXIII CLO, Limited 3pd Venture XXIV CLO, Limited 3pd Venture XXIX CLO, Limited 3pd Venture XXV CLO, Limited 3pd Venture XXVII CLO, Limited 3pd Venture XXVIII CLO, Limited 3pd Venture XXX CLO, Limited

> Wespath Funds Trust Wind River 2012-1 CLO Ltd.

> Wind River 2013-1 CLO Ltd.

Wind River 2013-2 CLO Ltd.

Wind River 2014-1 CLO Ltd.

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3pd	Wind River 2014-2 CLO Ltd.	
3pd	Wind River 2014-3 CLO Ltd. Wind River 2014-3 CLO Ltd.	
3pd	Wind River 2014-3K CLO Ltd.	
3pd	Wind River 2015-1 CLO Ltd.	
3pd	Wind River 2015-1 CLO Ltd. Wind River 2015-2 CLO Ltd.	
3pd	Wind River 2016-1 CLO Ltd.	
3pd	Wind River 2016-1 CLO Ltd. Wind River 2016-2 CLO Ltd.	
=	Wind River 2017-1 CLO Ltd.	
3pd	Wind River 2017-1 CLO Ltd. Wind River 2017-4 CLO Ltd.	
3pd	Wind River 2017-4 CLO Ltd. Wind River 2018-3 CLO Ltd.	
3pd	Wind River 2019-3 CLO Ltd. Wind River 2019-3 CLO Ltd.	
3pd	Wind River Fund LLC	
3pd		
3pd	Woodbine Funding ULC	
3pp	Z Capital Credit Partners CLO 2018-1 Ltd.	
3pp	Z Capital Credit Partners CLO 2018-1 Ltd.	
dft	Z Capital Credit Partners CLO 2018-1 Ltd.	
3pp	Z Capital Credit Partners CO 2019-1 Ltd.	
3рр	Z Capital Credit Partners CO 2019-1 Ltd.	
dft	Z Capital Credit Partners CO 2019-1 Ltd.	
cc *+	LCM 26 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018	
cc *+	LCM 27 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018	
cc *+	LCM 28 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018	
cc *+	LCM XXII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018	
cc *+	LCM XXIII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018	
cc *+	LCM XXIV LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018	
cc *+	LCM XXV Ltd., c/o John J. Sparacino, McKool Smith PC, 600 Travis Street, Suite 7000, Houston, TX 770	002-3018

TOTAL: 394 Undeliverable, 7 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 24, 2023 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 22, 2023 at the address(es) listed below:

Name	Email Address
Alison B. Miller	on behalf of Creditor LCM Lenders amiller@hsgllp.com
Brian Taylor Goldman	on behalf of Defendant LCM 28 LTD. bgoldman@hsgllp.com managingclerk@hsgllp.com
Brian Taylor Goldman	on behalf of Defendant LCM 27 LTD. bgoldman@hsgllp.com managingclerk@hsgllp.com
Brian Taylor Goldman	on behalf of Defendant LCM XXIII LTD. bgoldman@hsgllp.com managingclerk@hsgllp.com
Brian Taylor Goldman	on behalf of Defendant LCM XXIV LTD. bgoldman@hsgllp.com managingclerk@hsgllp.com
Brian Taylor Goldman	on behalf of Defendant LCM XXV Ltd. bgoldman@hsgllp.com managingclerk@hsgllp.com

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Brian Taylor Goldman

on behalf of Defendant LCM XXII LTD. bgoldman@hsgllp.com managingclerk@hsgllp.com

Brian Taylor Goldman

on behalf of Defendant LCM 26 LTD. bgoldman@hsgllp.com managingclerk@hsgllp.com

Brian Taylor Goldman

on behalf of Creditor LCM Lenders bgoldman@hsgllp.com managingclerk@hsgllp.com

Bruce J Ruzinsky

on behalf of Counter-Defendant Boston Management and Research bruzinsky@jw.com

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